



Fall Forum
September 7 – 9, 2025
Four Seasons Hotel, Baltimore, MD

Attendee List by Company

First Name	Last Name	Organization	City	State
Susan	Gault-Brown	A&O Shearman	Washington	DC
Shayla	Alexander	American Century Investments	Kansas City	MO
Denny	Umscheid	American Century Investments	Kansas City	MO
Daniel	Siryakov	Anvil	Philadelphia	PA
Joseph	Alicata	Bloomberg LP	Chicago	IL
Taylor	Fowler	Bloomberg LP	Beacon	NY
Sebastian	Gehrmann	Bloomberg LP	New York	NY
Lanier	Jaime	Bloomberg LP	New York	NY
Justin	Kesheneff	Bloomberg LP	Princeton	NJ
Richard	Robinson	Bloomberg LP	Skillman	NJ
Walter	Palmer	BNP Paribas	New York	NY
Paul	Preisser	BNP Paribas	New York	NY
Marc	Fryburg	BNP Paribas Securities Services	New York	NY
Jennifer	Diggin	Brown Brothers Harriman	Boston	MA
Aundrea	Jarvis	Brown Brothers Harriman	Boston	MA
Yan	Li	Brown Brothers Harriman	Jersey City	NJ
Jordan	Hernandez	CME Group	Chicago	IL
Ahsan	Lodhika	CME Group	Chicago	IL
Pete	McNally	CUSIP Global Services	New York	NY
Kirke	Cushing	DIACSUS	Oak Park	IL
Simon	Letort	Digital Asset	New York	NY
John	Abel	DTCC	New York	NY
Jessica	Crosson	DTCC	Tampa	FL
Aleksandra	Johnson	DTCC	Boston	MA
Ana	Lotharius	DTCC	Boston	MA
Matthew	Schill	DTCC	Jersey City	NJ
Steve	Sloan	DTCC	Coppell	TX
Robert	Stewart	DTCC	Boston	MA
Michael	Winnike	DTCC	Jersey City	NJ
Mark	Davis	FIA Tech	New York	NY
Quinnie	Luong	Fidelity Investments	Boston	MA
Karla	McKenna	GLEIF	Jersey City	NJ
Peter	Warms	GLEIF	Jersey City	NJ
Christopher	Budnicki	GlobeTax	New York	NY
Greggory	Lewis	GlobeTax	Oakdale	NY

*As of September 5, 2025



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Aruna	Parthiban	Goldman Sachs Asset Management	New York	NY
Paul	Bishop	JP Morgan Chase & Co	New York	NY
Paige	Crandall	JP Morgan Chase & Co	New York	NY
Christian	Garcia	JP Morgan Chase & Co	Jersey City	NJ
Mihir	Patel	JP Morgan Chase & Co	Newark	DE
Lisa	Seibold	JP Morgan Chase & Co	Brooklyn	NY
Ron	Withelder	JPMorgan Asset Management	Newark	DE
Tony	Brownlee	Kingland	Clear Lake	IA
Matthew	George	Loomis Sayles and Co	Boston	MA
Gary	Heald	Loomis Sayles and Co	Boston	MA
Adrian	Murray	LSEG	New York	NY
Ryan	Bond	Meradia	West Chester	PA
Jake	Daly-Leonard	Meradia	West Chester	PA
Krista	Gough	Morgan Stanley	New York	NY
Anibel	Sauls	Morgan Stanley	New York	NY
Dileep	Venkatakrishnan	Morgan Stanley	Baltimore	MD
Rebecca	Bruening	NISA	Saint Louis	MO
Julie	Chauvin	NISA	Saint Louis	MO
Steven	Gale	Northern Trust	Chicago	IL
Mauricio	Mejia	Northern Trust	Chicago	IL
Connie	Vilaychack	Northern Trust	Chicago	IL
Mark	Sutera	Seclore	Santa Clara	CA
Anthony	Macchiarulo	SIFMA	New York	NY
David	Lancer	SmartSettle AI	Westport	CT
Thomas	Sullivan	Societe Generale	New York	NY
Roberto	Freire	Standard Chartered Bank	New York	NY
Jason	Brasile	State Street	New York	NY
Michael	Burg	State Street	Pittsburgh	PA
Lara	Lyberg	State Street	Boston	MA
Rahul	Duriseti	Swift	New York	NY
Anne	Suprenant	Swift	New York	NY
Brian	Hunt	Symphony	New York	NY
Rohan	Murphy	Taskize	Denver	CO
Dannette	Fleming	The Northern Trust Company	Tempe	AZ
Cristina	Medina	U.S. Bank	St. Paul	MN

Total Attendees: 70

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